



Family-Advised Endowment Fund

Helping your family build a
tradition of giving



Donor-Advised funds, such as a family-advised endowment fund, provide a convenient, flexible way for your family to get involved in the community and with one another. This type of fund allows you to establish a charitable legacy in your family's name, fulfill multiple charitable interests, and teach the next generation the value of giving.

How it works

Your family makes a gift to the Albuquerque Community Foundation — you may give cash, appreciated stocks, real estate, or other assets.

We establish a special fund in your family's name or any other name you choose. For example, the Foundation holds funds named, "Conscience of Society Endowment Fund" and "Moise Family Fund."

Your fund is pooled with the Foundation's other endowment funds and invested. Over time, earnings from your fund are used to make grants addressing community needs. Your gift, and all future earnings from your gift, are a permanent source of community capital, helping to accomplish good work forever.

Your family recommends uses for the fund, working with our professional staff to support the causes and organizations you care about most.

We handle all of the administrative details and issue grants to charities in the name of the fund your family establishes. If you prefer, grants may be made anonymously.

Your family receives tax benefits in the year your gift is made.

A Donor-Advised fund begins with a \$25,000 contribution and can be grown over 5 years.

Sharing family values

"We wanted to share our community values with our children and share our family values with our community," says Diane Harrison Ogawa, explaining why she and her husband Greg established their family fund at the Community Foundation. Every year, the Ogas and their children will recommend grants from the fund. For their first grant, Diane, Greg, and their two daughters chose to support a bone marrow donor center because Greg was the recipient of a life-saving transplant a few years ago. "The experience of discussing the importance of giving back to a cause that has changed your life has been deeply rewarding for our family. We look forward to a day when we might involve our children's children in determining grants from our fund," says Diane.